



Client Intake Form

Initial intake form for legal, insurance, property, consulting, drone, climate risk, and weather-related projects.

Meteorology Consulting • Forensic Weather Analysis • Aerial Documentation

Billing Information

- Client / Firm / Company:
- Billing Contact:
- Billing Address:
- Billing Phone:
- Billing Email:
- Person Authorized to Approve Payment:
- Title / Role:

Contact Information — Work Requested By

- Last Name:
- First Name:
- Title:
- Email:
- Phone:
- Preferred Contact Method:
- Urgency Level (1–5):

Matter / Claim / Project Information

- Case Number:
- Claim Number:
- Date of Loss or Date Range:
- Legal Style of Case, if applicable:
- Subject Property Owner / Name:
- Subject Property Address:
- City, State, ZIP:
- Additional Locations:

Services Requested

- Meteorology Consulting
- Forensic Weather Analysis



- Aerial Documentation / Drone Imagery
- Climate Risk Assessment Report
- Real Estate / Property Media
- Roof / Exterior Documentation
- Utility / Tower / Infrastructure Documentation
- Report Graphics / Exhibits
- Testimony / Appraisal / Hearing Support

Weather Parameters / Project Questions

- Hail, wind, tornado, downburst, hurricane, rainfall, flood, storm surge, waves, lightning, heat/WBGT, fog, visibility, marine weather, or other:
- Known weather event name, if any:
- Nearby observations, photos, videos, or witness statements:
- Relevant documents available:
- Deadlines for report, discovery, deposition, appraisal, hearing, or trial:

Goals for Representation

- What question needs to be answered?
- What deliverable is needed?
- Who will use the deliverable?
- Do you anticipate testimony?
- Opposing counsel / opposing expert, if known:
- Additional comments: